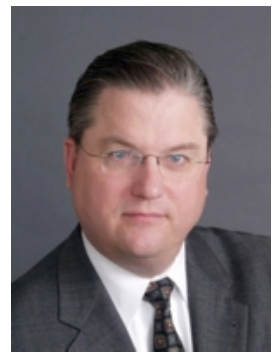


Joseph M. Coleman
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Joseph (Joe) M. Coleman is Equity Shareholder, Chairman of the Corporate Reorganization, Credit Rights Section, representing committees, suppliers, trade associations, financial institutions, real estate companies, trustees, examiners and debtors in a wide array of Chapter 11 litigation and other insolvency matters. Practice encompasses pre-bankruptcy workouts and restructurings, reorganization proceedings, and virtually all aspects of bankruptcy and insolvency issues and related litigation.

Mr. Coleman graduated from Southern Methodist University School of Law, J.D. May, 1985, Editor Southwestern Law Journal, member Phi Delta Phi. Received his undergraduate degree from Creighton University, B.S.B.A. in 1982; Solon E. Summerfield Scholar and a member of the accounting honor society Beta Alpha Psi.

He was named by peers among the best bankruptcy lawyers in America. Listed in *Best Lawyers in America*, 10th ed. (2003-2010), as published in *Corporate Counsel Magazine*, January 2010; recognized as one of Texas' "**Super Lawyers**" by *Texas Lawyer Magazine*, 2003-2010.

Over the past eight years, Mr. Coleman has represented approximately 30 unsecured creditors committees in 15 different states. He has also been MEMA Financial Services Group, Inc.'s legal counsel for 15 years.

Mr. Coleman was inducted into the College of the State Bar of Texas, frequent author and speaker on bankruptcy and creditors' rights issues, including publications by Mathew Bender, Gallagher and the *Uniform Commercial Code Law Journal*.